FREE GUIDE · 2026 EDITION

The Institutional Edge

How business owners beat the market without running another business.

Copy trading institutional portfolios, explained in plain English.

QUANTIVA PRO
Part of the EMFX Group

BEFORE YOU START

Who this guide is for

You built something. Now your money should work as hard as you do.

- ✓ You run a successful business, or sold one.
- ✓ You have cash sitting in the bank doing very little.
- ✓ You have no time to learn charts or sit at a screen.
- ✓ You want growth that does not need staff, rent or your attention.
- ✓ You have been burned by "gurus" or signal groups before.

> **The short version:** your money stays in your own account. Our institutional portfolios place the trades. You check in from your phone.

CHAPTER 01

The six problems we hear every week

Cash is shrinking

Money in the bank earns less than prices rise. Each year it buys less.

The market is slow

Index funds work, but an average year is around 10%. That takes decades to matter.

Every business has overheads

Staff, rent, stock, payroll. More income usually means more problems.

You are the bottleneck

If you stop, the business stops. That is a job, not freedom.

Trust has been broken

Signal groups, courses and 'bots' that blew up. You want proof, not promises.

No time to learn

Learning to trade well takes years. You already have a full-time life.

CHAPTER 02

The base you are measured against

Every investment should be compared with what you could get for doing nothing.

Option	Typical yearly return	Worst falls
Bank savings	about 4%	Loses value to rising prices
S&P 500 index	about 10% (long-term average)	Fell about 34% in 2020, 25% in 2022, over 50% in 2008

> These are the "base" returns. If an investment cannot clearly beat them, with similar or less risk, it is not worth your time.

Figures are approximate public averages and vary by year.

CHAPTER 03

The 10X gap

Same or less drawdown. Many times the return.

Portfolio	Return (YTD)	Max drawdown
Bank savings	≈ 4% a year	—
S&P 500	≈ 10% a year	20–50% in bad years
Quantiva MV	**+149%**	**15.67%**

14.9X Quantiva MV's year-to-date return compared with a typical S&P 500 year, with a smaller worst fall than the index has had in many bad years.

Figures from live third-party records shown on our site. Past performance is not a reliable guide to future results.

CHAPTER 04

What copy trading institutional portfolios means

01 **Your account, your name.** You open a broker account. We never hold your money.

02 **We run the master portfolios.** Our systems trade them live, 24 hours a day, 5 days a week.

03 **Trades copy across.** Each trade is copied to your account, sized to your balance and risk level.

04 **You watch.** See every trade, balance and result in your dashboard and on your phone.

> Think of it like hiring a fund team, without the fund fees, lock-ins or minimum terms.

Book a Free Strategy Call →

CHAPTER 05

How the portfolios are built

Not one 'magic bot'. A portfolio of many tested strategies.

Many strategies

Dozens of strategies combined, so no single one decides your month.

Spread across markets

Indices, gold and currencies. When one is quiet, another works.

Stress tested

Each strategy is tested on years of data and unseen periods before it goes live.

Live track records

Results are published on third-party records you can check yourself.

> Like a deck of cards: one card means little, but the whole deck gives a steady edge over time.

CHAPTER 06

A business without the overheads

	Typical business	Quantiva portfolio
Staff	Hiring, payroll, holidays	**None**
Premises	Rent, rates, bills	**None**
Hours	Runs when you work	**Runs 24/5**
Stock	Cash tied up	**None**
Scaling	More people, more risk	**Add capital, same effort**
Your time	Full-time	**Minutes a week**

> You get the thing every owner wants from a business — income — without the parts that keep you up at night.

CHAPTER 07

You stay in control

- ✓ **Your own broker account.** Withdraw any time. Nobody else can.
- ✓ **Account protection.** Set a hard floor. If equity hits it, all trades close.
- ✓ **Pick your risk level.** From steady to higher growth.
- ✓ **Pause any time.** Stop copying with one click.
- ✓ **Photo ID checks.** Every member is verified for safety.

CHAPTER 08

How it works in four steps

01 **Open an account** with a supported broker or prop firm.

02 **Connect it** to your Quantiva Pro dashboard.

03 **Pick a portfolio** and risk level that fit your goals.

04 **Monitor** from your phone. That is it.

CHAPTER 09

Myths vs facts

Myth: It's too risky.

Fact: All investing has risk. Spreading across many strategies and setting a protection floor keeps it in check.

Myth: It's too complicated.

Fact: You connect an account and pick a portfolio. We handle the trading.

Myth: I'd need to watch charts all day.

Fact: No. The systems trade for you. Most members check in a few minutes a week.

Myth: My money goes to someone else.

Fact: It stays in your own account, in your name.

IMPORTANT

Risk notice

Trading leveraged products such as CFDs and futures carries a high level of risk and may not be suitable for everyone. You could lose some or all of your capital. Past performance is not a reliable indicator of future results. Returns on your own account will differ with broker, spreads, account size, risk settings and start date.

Comparisons with savings rates and the S&P 500 use approximate public averages and are for illustration only. Nothing in this guide is financial advice. Fees for the Quantiva Pro Program are non-refundable.

QUANTIVA PRO

Part of the EMFX Group · quantivapro.com

NEXT STEP

Ready to put your cash to work properly?

- Talk through your goals and risk with our team.
- See how institutional portfolio copy trading works.
- Get clear next steps, whether you work with us or not.

Book a Free Strategy Call →

Free 30-minute Zoom call. No pressure, no obligation.
quantivaproprogram.com/apply?el=edge-lead-magnet

QUANTIVA PRO
Part of the EMFX Group